

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20171016-F08232-0001

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Company name: Classified Group (Holdings) Limited

Stock code (ordinary shares): 8232

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 November 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 July 2016

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Mr. WONG Arnold Chi Chiu
Mr. LO Yeung Kit Alan
Mr. PONG Kin Yee
Mr. MA Chun Fai

Independent non-executive directors:
Dr. CHAN Kin Keung Eugene
Mr. CHUM Kwan Yue Desmond
Mr. NG Chun Fai Frank

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	No. of shares	Percentage of shareholding
	Wiltshire Global Limited ⁽¹⁾	41,340,000	9.27%
	Easy Fame Investments Limited ⁽²⁾	68,000,000	15.25%
	Peyton Global Limited ⁽³⁾	68,000,000	15.25%

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Notes:

- (1) Wiltshire Global Limited is wholly-owned by Mr. Wong Arnold Chi Chiu, an executive director, a co-founder and a controlling shareholder of the Company.
- (2) Easy Fame Investments Limited is wholly-owned by Mr. Lo Yeung Kit Alan, an executive director, a co-founder and a controlling shareholder of the Company.
- (3) Peyton Global Limited is wholly-owned by Mr. Pong Kin Yee, an executive director, a co-founder and a controlling shareholder of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Unit B, 23/F, 38 Heung Yip Road, Wong Chuk Hang, Hong Kong

Web-site address (if applicable): www.classifiedgroup.com.hk

Share registrar: ***Principal share registrar and transfer office in the Cayman Islands:***
Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer:
Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors: Deloitte Touche Tohmatsu
Certified Reporting Accountants
35/F One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is a Hong Kong based food and beverage group with a primary focus on offering western cuisine in both casual dining and full service environment.

C. Ordinary shares

Number of ordinary shares in issue: 446,000,000

Par value of ordinary shares in issue: HK\$0.01 each share

Board lot size (in number of shares): 5,000 shares

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

WONG Arnold Chi Chiu
Director

CHAN Kin Keung Eugene
Director

LO Yeung Kit Alan
Director

CHUM Kwan Yue Desmond
Director

PONG Kin Yee
Director

NG Chun Fai Frank
Director

MA Chun Fai
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*